

Forward-Looking Statements

This presentation contains forward-looking statements concerning Yamiri Gold and Energy Inc.'s ("Yamiri") objectives and 2006 general business outlook and exploration program. Examples of such risks, uncertainties and other factors include, but are not limited to the following: (1) Yamiri's ability to leverage its exploration and development through joint ventures; (2) its ability to maximize its relationship with Argentine Atomic Energy Commission; (3) its ability to continue to acquire additional prospective mineral properties; (4) political and economic developments in Argentina; (5) general business and economic conditions; and (6) changing regulations regarding Yamiri's activities and other risks associated with exploration and development of mineral properties. Mineral resources that are not mineral reserves do not imply economic viability. Actual results and developments are likely to differ, and may differ materially, from those expressed or implied in the forward-looking statements contained herein.

Cautionary Note regarding Resource Estimates

National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") is a rule developed by the Canadian Securities Administrators, which established standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Resources for the Yamiri's Helvecia property are such historical estimates. These historic resources pre-date NI 43-101 and are not compliant with NI 43-101 resource categories in that the Q.P. has not verified them. Therefore Yamiri is not treating these resources as current and the historical estimate should not be relied upon.